

ELECTRONICALLY FILED

MARCH 9, 2007

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*Counsel for the Official Committee of Equity Security Holders of
USA Capital First Trust Deed Fund, LLC*

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY

Debtor

) BK-S-06-10725-LBR

) Chapter 11

)

In re:

USA CAPITAL REALTY ADVISORS, LLC,

Debtor

) BK-S-06-10726-LBR

) Chapter 11

)

In re:

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor

) BK-S-06-10727-LBR

) Chapter 11

)

In re:

USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

) BK-S-06-10728-LBR

) Chapter 11

)

In re:

USA SECURITIES, LLC,

Debtor.

) BK-S-06-10729-LBR

) Chapter 11

)

Affects

☐ All Debtors

☒ USA Commercial Mortgage Co.

☐ USA Securities, LLC

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed

☒ USA Capital First Trust Deed Fund, LLC

) Date: March 15, 2007

) Time: 9:30 a.m.

)

)

)

**CERTIFICATE OF SERVICE OF STATUS OF FTDF COMMITTEE MATTERS TO
BE HEARD ON MARCH 15 OMNIBUS HEARING DATE**

1 1. On March 9, 2007, I served the following documents:

2 Status of FTDF Committee Matters to be Heard on March 15 Omnibus
3 Hearing Date

4 2. I served the above named document(s) by the following means to the
5 persons as listed below:

- 6 ☒ a. **ECF System.** See attached Notice of Electronic Filing.
7 ☐ b. **United States mail, postage full prepaid to the following:**
8 ☐ c. **Personal service.**

9 I personally delivered the documents to the persons at these addresses:

10 ☐ For a party represented by an attorney, delivery was made by
11 handing the document(s) at the attorney's office with a clerk
12 or other person in charge, or if no one is in charge, by leaving
13 the document(s) in a conspicuous place in the office.

14 ☐ For a party, delivery was made by handing the document(s) to
15 the party or by leaving the document(s) at the person's
16 dwelling house or usual place of abode with someone of
suitable age and discretion residing there.

17 ☐ d. **By direct email.**

18 I caused the document(s) to be sent to the persons at the
19 email addresses listed below. I did not receive, within a
20 reasonable time after the transmission, any electronic
21 message or other indication that the transmission was
unsuccessful.

22 ☐ e. **By fax transmission.**

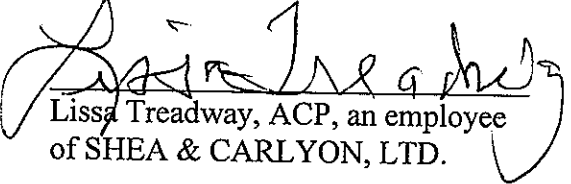
23 Based upon the written agreement of the parties to accept
24 serve by fax transmission or a court order, I faxed the
25 document(s) to the persons at the fax numbers listed below.
26 No error was reported by the fax machine that I used. A copy
27 of the record of the fax transmission is attached.
28

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 9th day of March, 2007.


Lissa Treadway, ACP, an employee
of SHEA & CARLYON, LTD.

Miscellaneous:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from CARLYON, CANDACE C entered on 3/9/2007 at 10:27 AM PST and filed on 3/9/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 3042

Docket Text:

Status of FTDF Committee Matters to be Heard on March 15 Omnibus Hearing Date Filed by CANDACE C CARLYON on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (CARLYON, CANDACE)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\status of FTDF committee matter.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=3/9/2007] [FileNumber=7859193-0]
[00790acfd4b14ad14a5144478246e4dd570a501af34ec337990cc7dc5e644bac48d8f
f416f1bae000a21dcbee1a53e5226617ff67eacbdedda77c6c77fef01bd]]

06-10725-lbr Notice will be electronically mailed to:

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06-10725-lbr Notice will not be electronically mailed to:

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